

# IPOS

## Insurance Policy Administration Systems



Feeling that your current insurance policy processing system no longer suits you? Do you need an efficient administration tool? Would you like to have full and up-to-date reports on all your clients and partners? Unicorn offers a solution fully meeting your requirements.

### Policy Administration and Records

The IPOS information system deals with the complex issues of insurance policy recording and administration, including generation of necessary data for accounting systems and creation of basic statistics. New policies are entered into the system by means of data-entry forms containing various pre-defined data (policy type, insurance type, segment, and more) to facilitate their filling-in. Any policy created undergoes an approval process, checking whether the policy contains all necessary particulars. The policy creation procedure ends with saving the policy in a database. The next process is data export (insured amounts, dealers' commissions, etc.) to appropriate enterprise systems and generation of summary reports.



### Parameterization and Statistics

Summary reports offered by the system provide the user with statistic data on all transactions made. They give the number of concluded policies for a given period, overview of clients, partners, and co-insurers, or information on paid commission amounts.

The assets of the IPOS system include customizability, consisting of establishing new and adjusting existing parameters of insurance policies. The adjustable parameters include age limits for policyholders, insurance tariffs, dealers' commission values, discounts, markups, and more.

### On-line Availability

The Internet/intranet architecture employed by the information system ensures that it's easily available. Users without permanent access to the Internet can use an off-line client module of the system, which can be deployed at the customers' request. Only authorized users, with access certificates, are entitled to work with the system. The certificates provide a sufficient safeguard to eliminate the risks of possible system misuse.

### Assets

#### > Insurance

Support for all basic insurance products

#### > Flexibility

Additional insurance types can be added to the system

#### > Customization

Adjusting partial parameters for each policy

#### > Data Administration

Automated administration of policies, partners, clients, and commissions

#### > Data export

Generating data for accounting systems (such as SAP R/3)

#### > Commissions, Reinsurance, Coinsurance

Processing reinsurance, coinsurance and dealers' commissions

#### > Summary Reports

Reports providing full overview of policies, partners and clients

#### > Internet Architecture

Access to the information system from anywhere, without installations





## Technologies

### > Database:

Oracle 8i

### > Application Server:

Oracle 9i

### > Development Environment:

Java

## References

### > Zurich Financial Services Group

## Customer Profile

### > Insurance companies



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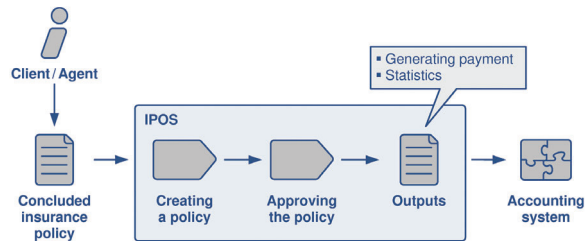
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## Basic workflow

1. Creating an insurance policy
2. Choosing an insurance type (travel, injury...)
3. Confirming the policy
4. Exporting data to accounting systems
5. Matching payments with accounting documents
6. Generating summary reports



## Insurance Product Support

The information system supports:

- > Injury insurance
- > Household insurance
- > Travel insurance
- > Property insurance
- > Industrial insurance

Additional types of insurance products can be added to the system to meet the customers' particular requirements.

## System Benefits

- > Electronic administration of policies significantly lowers the financial costs of administration
- > Makes the processing more efficient: from policy creation to recording to posting
- > Unites all records (of business partners, clients, policies), facilitating and accelerating the access to necessary data
- > Sophisticated statistics provide current information on the state of insurance policies, partners, and clients

**Pojistné Smlouvy** Sestavy

KLIENTI 18.7. 2002

PETR ZEMAN - 0003

Cestovní - 0101000287

Var. symbol spłaty	Riziko	Stav spłaty	Závazek vůči partnerovi celý	Závazek vůči partnerovi (podíl)
4100010286	182000 - odpovědnost v rozsahu ustanovení dodatku O-09	Neoprávněná	426	426

Cestovní - 0101000856

Var. symbol spłaty	Riziko	Stav spłaty	Závazek vůči partnerovi celý	Závazek vůči partnerovi (podíl)
4100019077	Příslo stromů, střešních a jiných předmětů ole dooby ZPR01	Neoprávněná		
4100019077	Příslo stromů, střešních a jiných předmětů ole dooby ZPR01	Neoprávněná		
4100019000	Příslo stromů, střešních a jiných předmětů ole dooby ZPR01	Neoprávněná		
4100019077	Příslo stromů, střešních a jiných předmětů ole dooby ZPR01	Neoprávněná		
4100019077	Příslo stromů, střešních a jiných předmětů ole dooby ZPR01	Neoprávněná		
4100019000	Příslo stromů, střešních a jiných předmětů ole dooby ZPR01	Neoprávněná		
4100019000	Příslo stromů, střešních a jiných předmětů ole dooby ZPR01	Neoprávněná		
4100019088	Příslo stromů, střešních a jiných předmětů ole dooby ZPR01	Neoprávněná		